

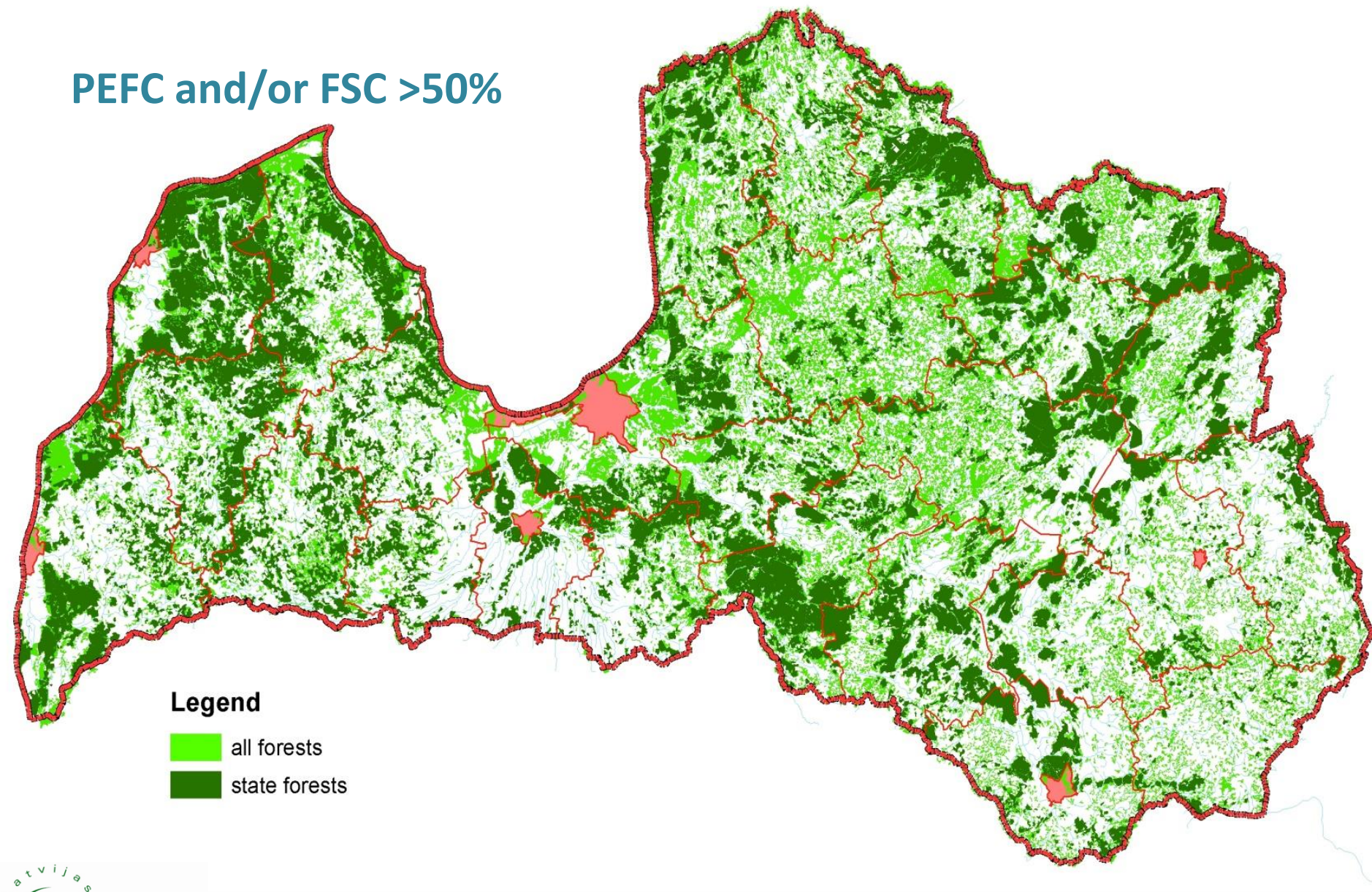
Forest Industry in Latvia

Latvian Forest Industry 2014

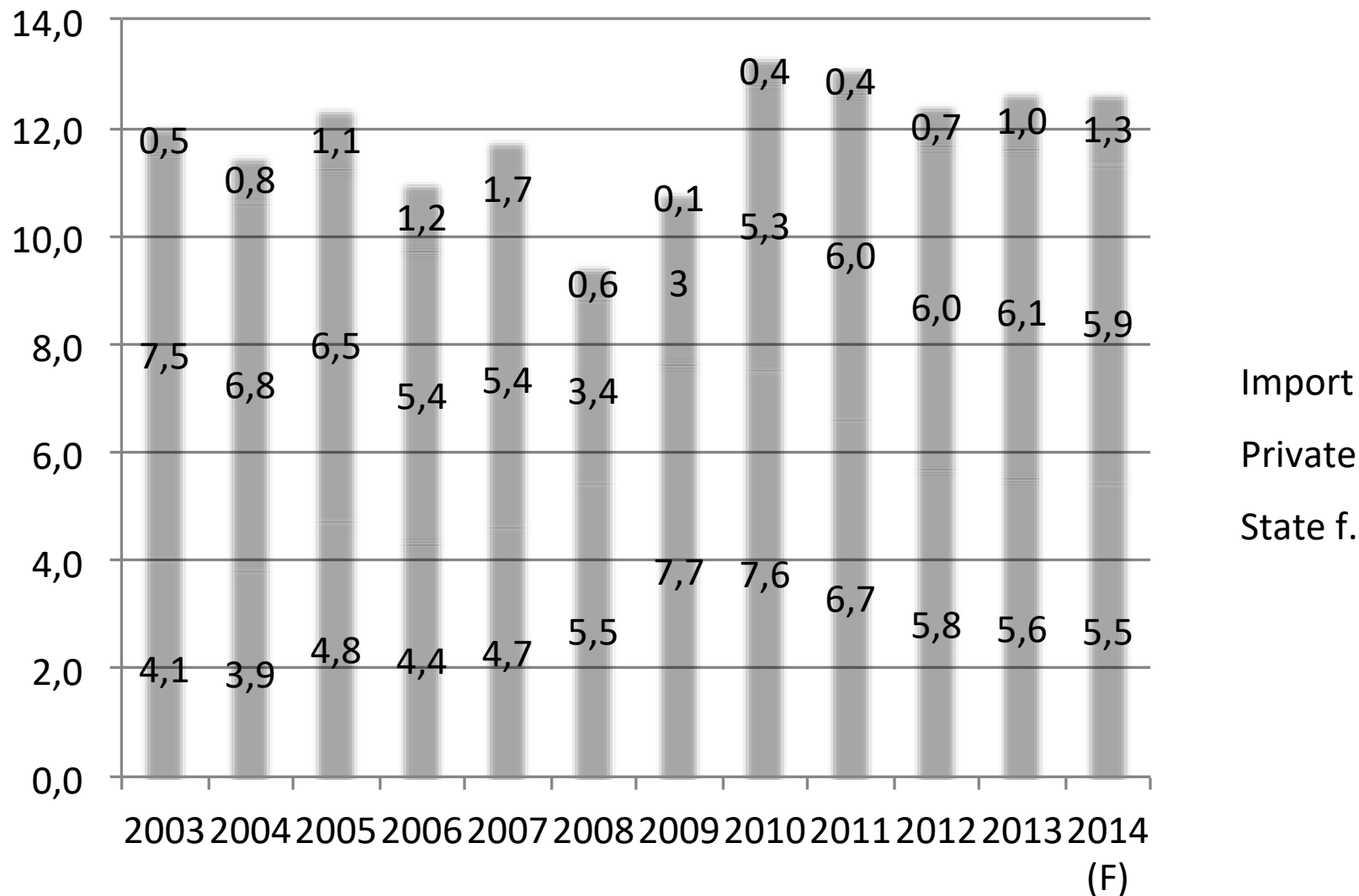
- Direct employment ~ **40 thous. or 5% of the employees in Latvia**
- End product value **>2,4 billion EUR**
- Export ~ **2 billion EUR or ~20% from export of Latvia**
- Contribution to GDP ~ **5%**
- Weight in the processing industry ~ **24%**

State forests ~ ½

PEFC and/or FSC >50%



Felling and roundwood import (million m3)



LV

Demand of sawlogs = 1,45 X Supply

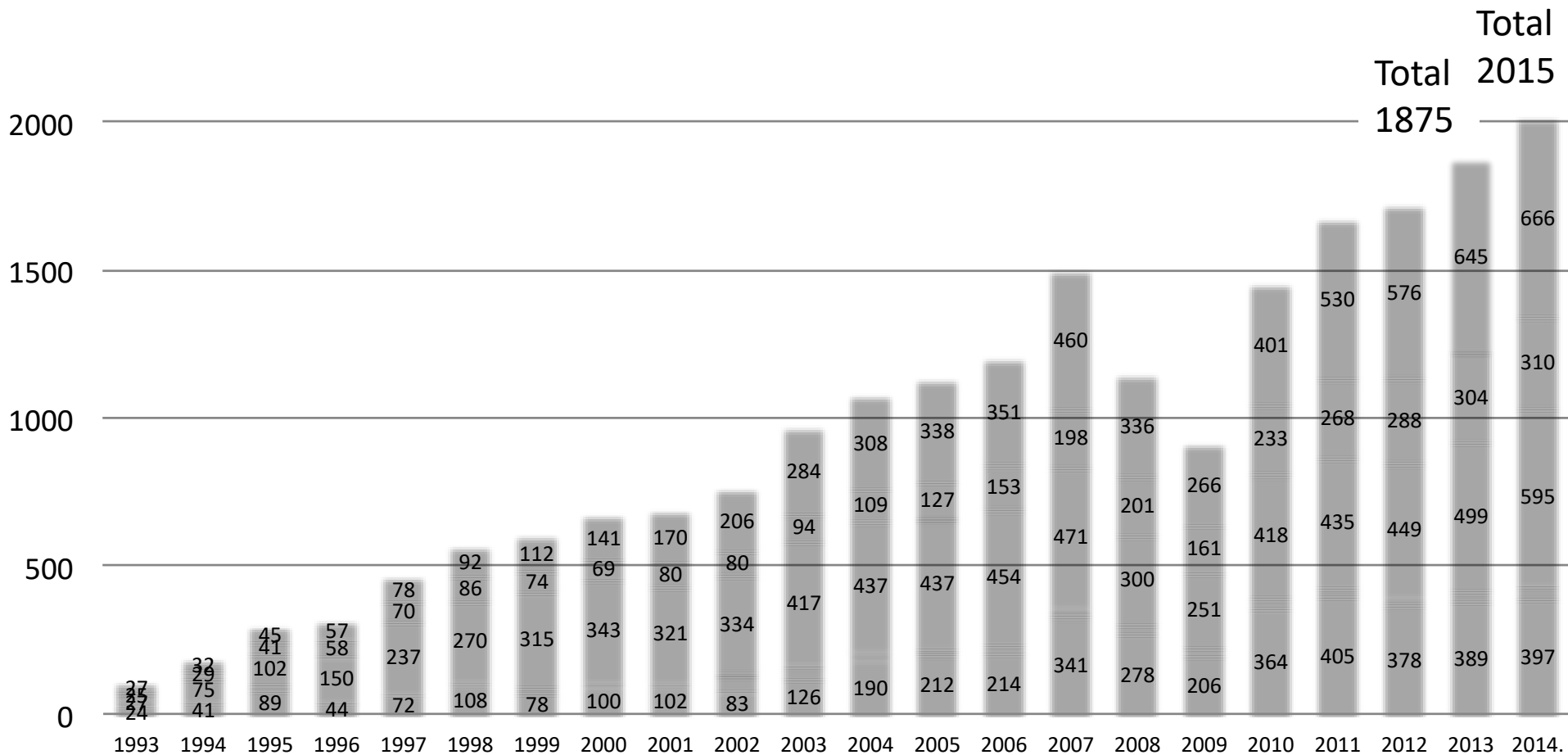
Deficit

Import from LT, NO, BY and RU

Logs from Latvian forests

LV

Export (mil. Euro)



Raw materials for energy or pulp

Saw logs

Sawn timber

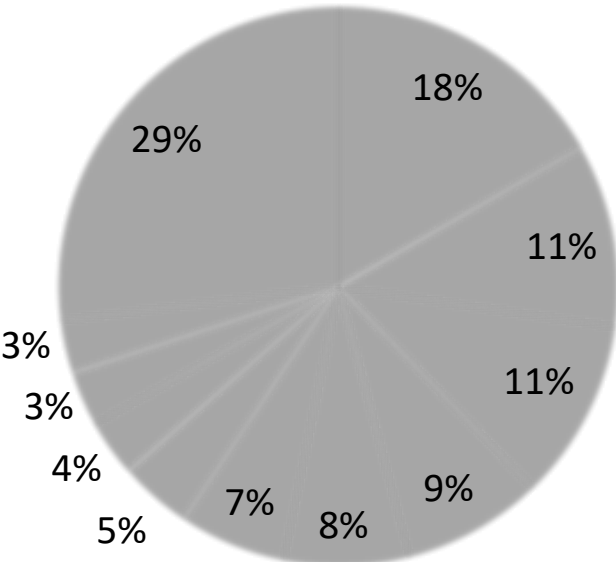
Particle-fibre boards, plywood and OSB

Further processing products



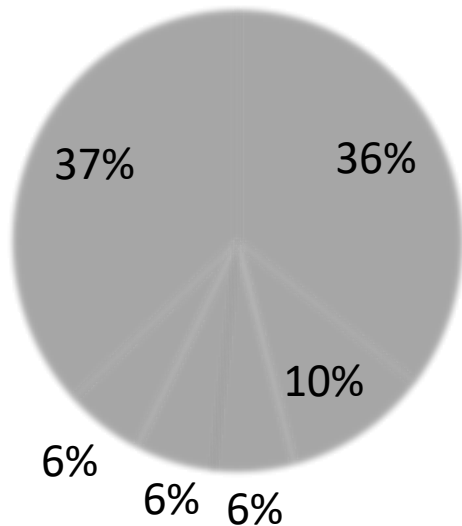
Export destinations in Y2014

Total wooden product export



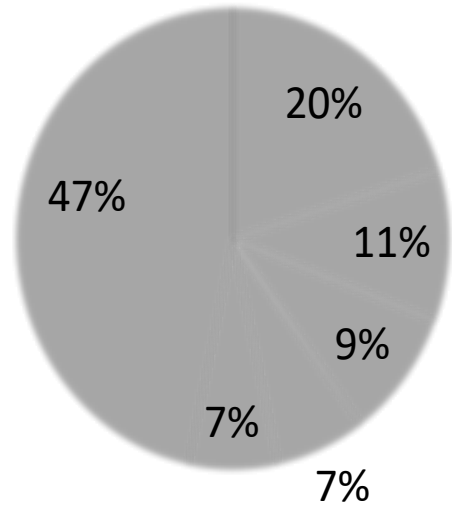
- United Kingdom
- Sweden
- Germany
- Estonia
- Lithuania
- Denmark
- Netherlands
- France
- Finland
- Norway
- Other countries

Softwood sawn material export



- United Kingdom
- Egypt
- Germany
- Estonia
- Netherlands
- Other countries

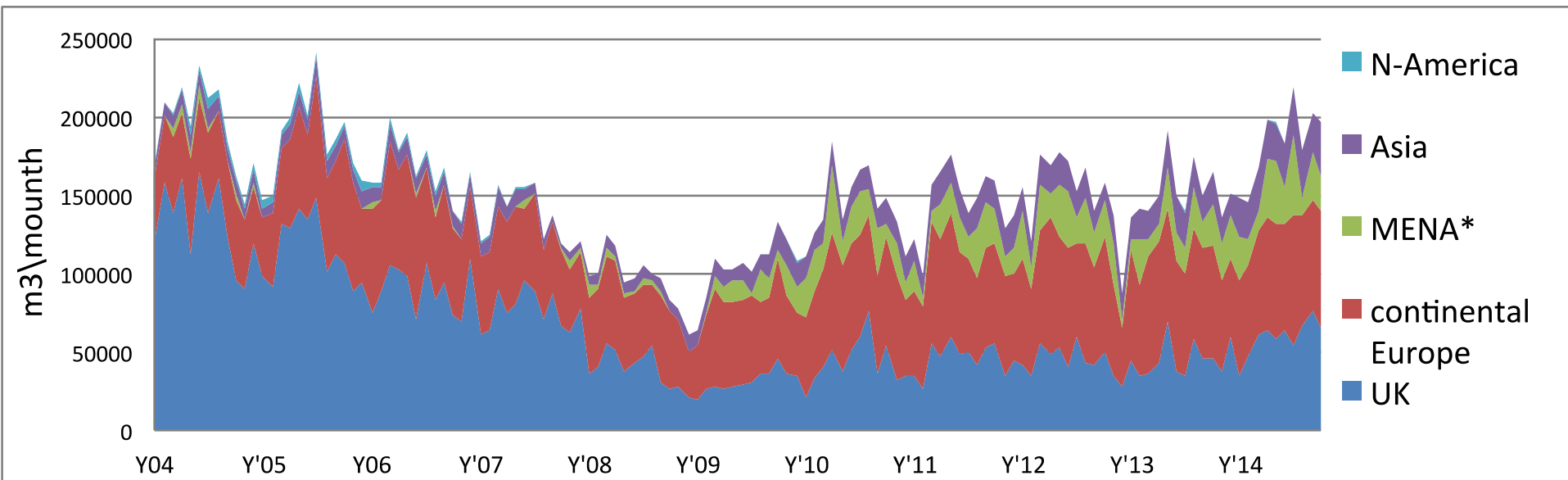
Birch plywood export



- Germany
- United Kingdom
- Netherlands
- France
- Turkey
- Other countries

LV

Softwood sawn material export regions



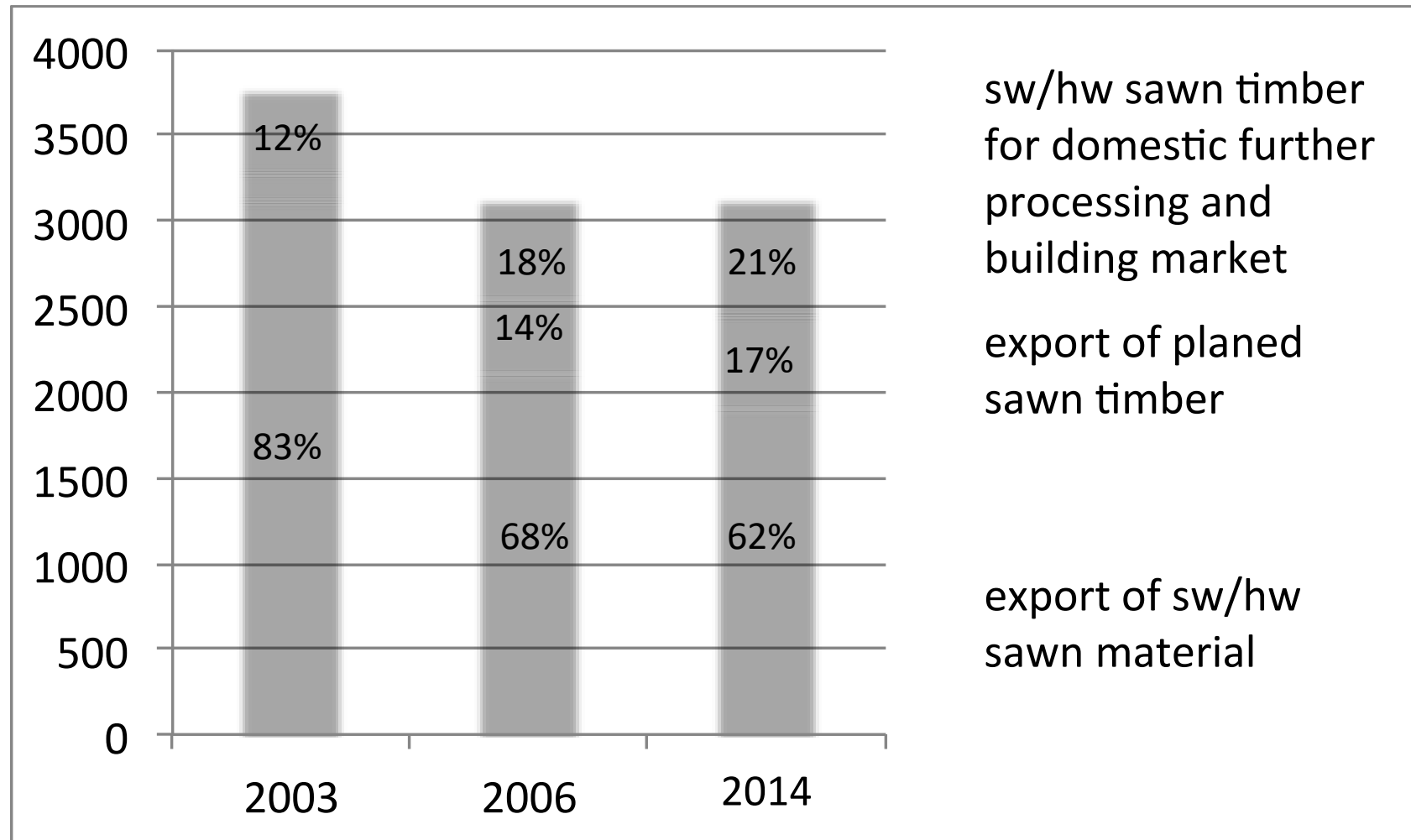
* Middle Eastern and North African countries

In 2004 the share of exports to UK were 67%

In 2014 the share of exports to UK were 36% (749 th. m³ from 2 258 th. m³)

Softwood and hardwood sawn material utilization

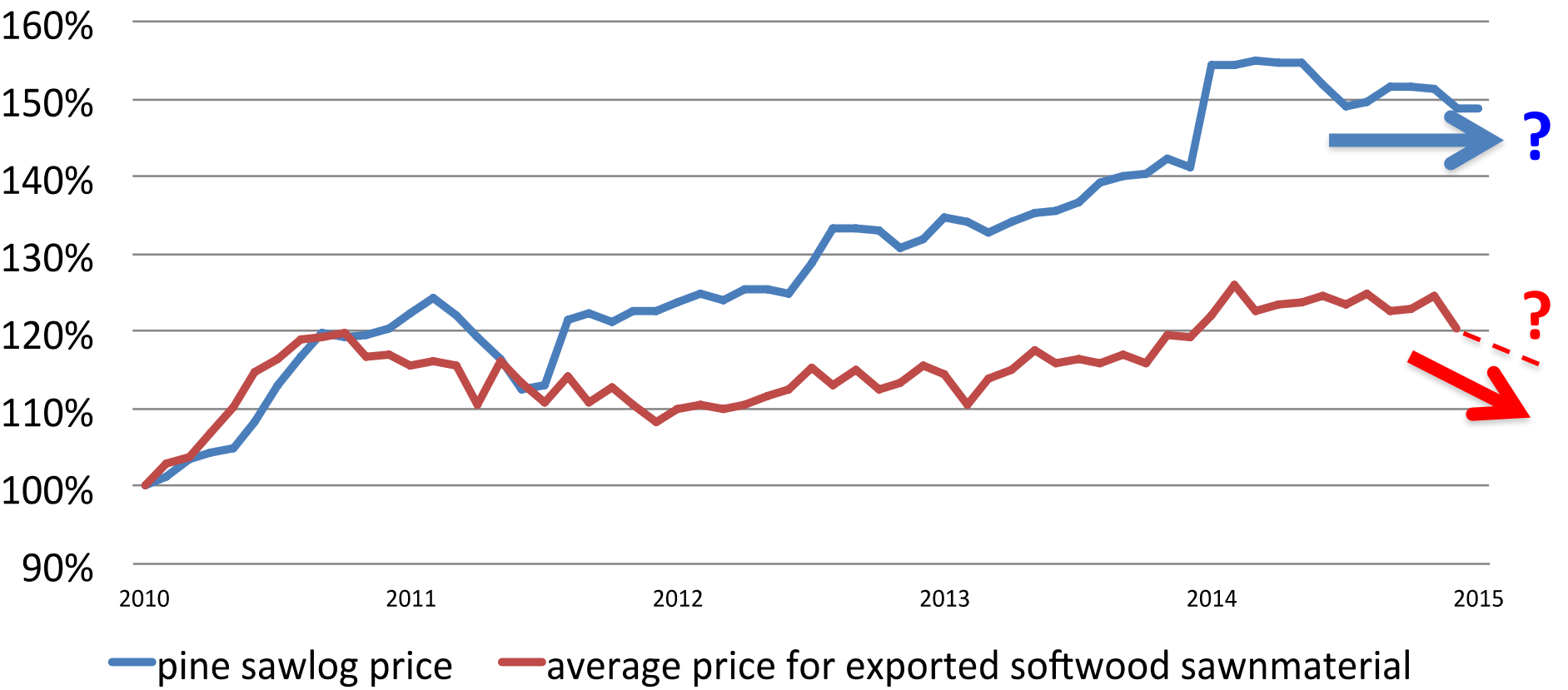
Th. m³



LV

Price trends

(2010.jan.=100%)



Estonia

Source: Estonian Forest and Wood Industries Association



Säästvat metsamajandamist edendades –
lisateave: www.pefc.org



Total area
4,5
miln. ha

Forest land
2,2
miln. ha

Growing stock
458
mln. m³



Total protected
26%

Strictly
protected
10%

ESTONIA

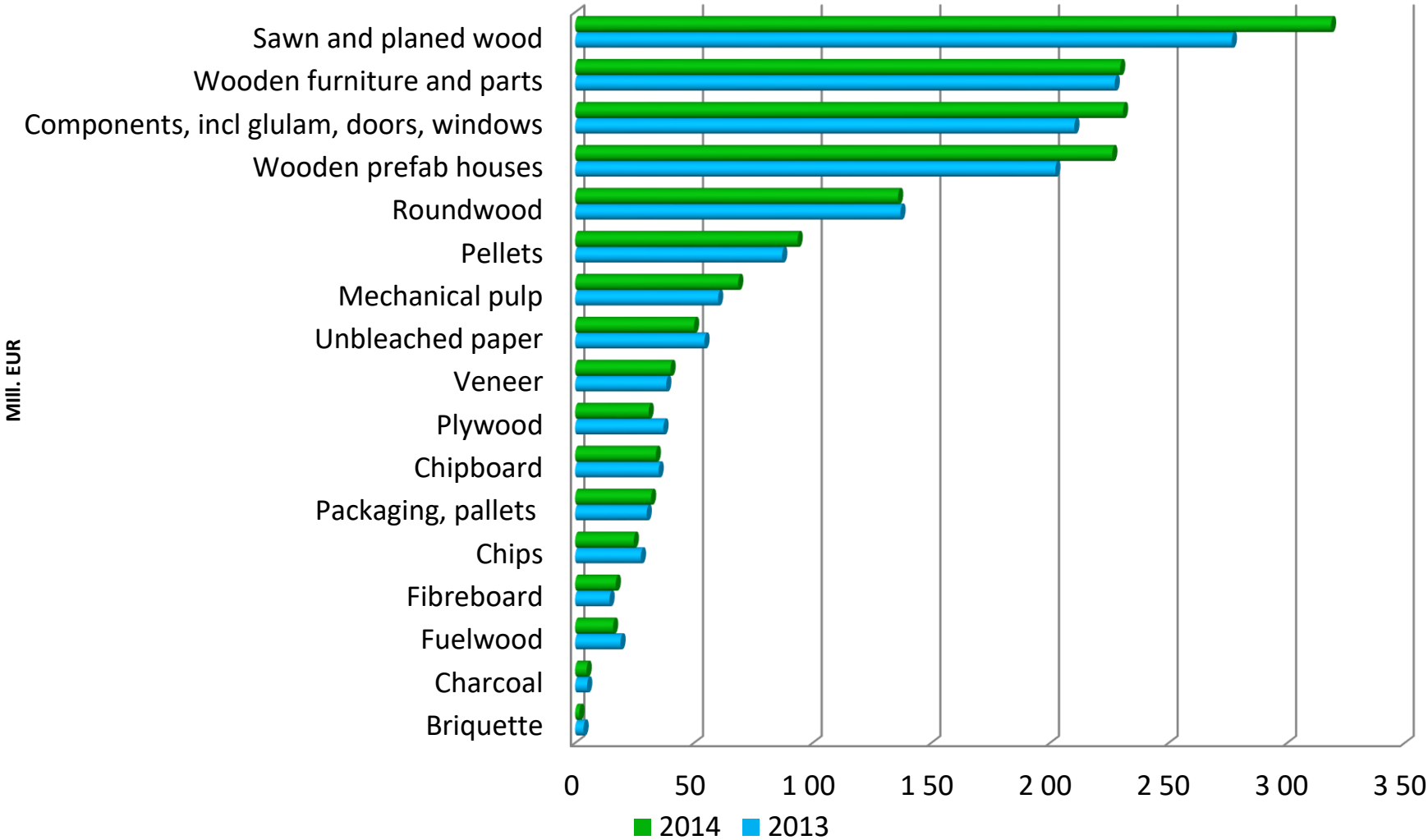


EESTI METSA- JA PUIDUTÖÖSTUSE LIIT





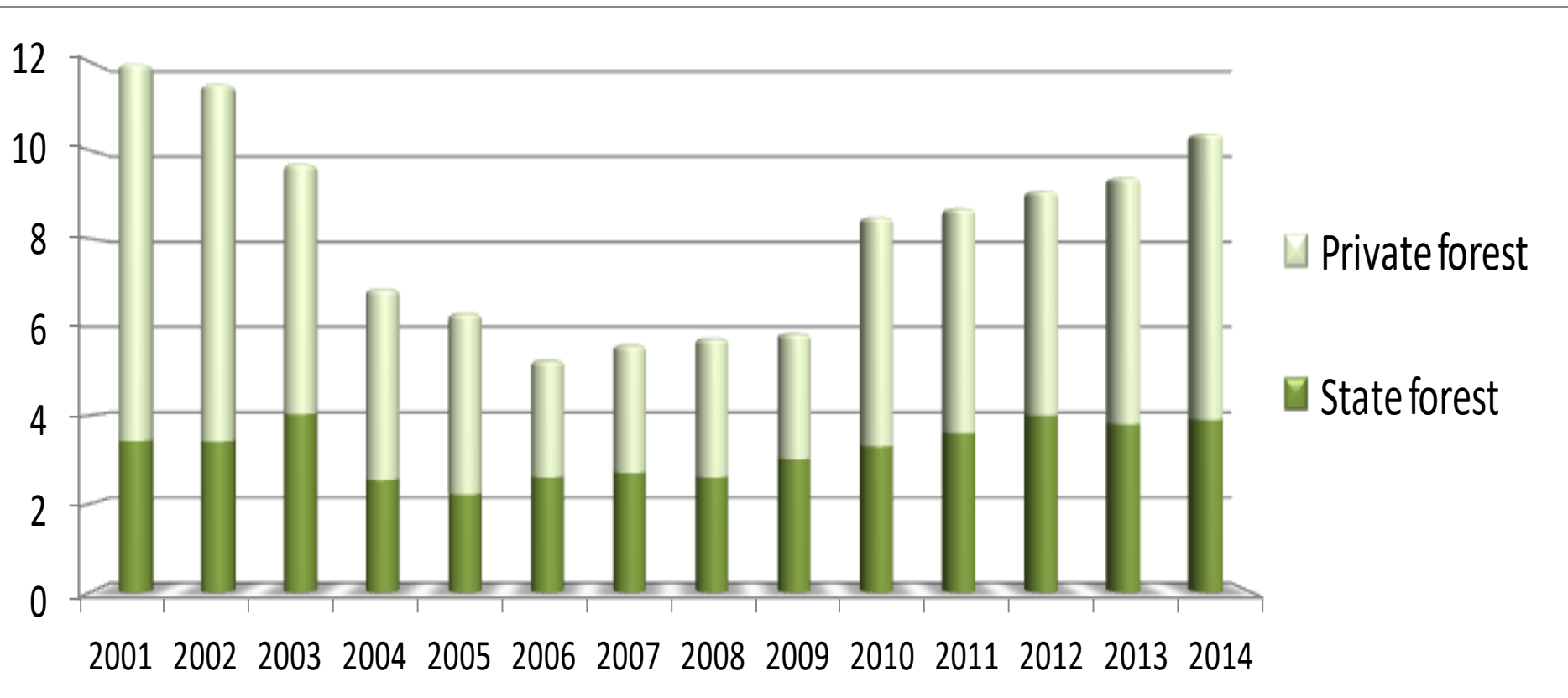
Export of wooden products 2013/2014, bigger prod. groups, mill. EUR



EE

Felling

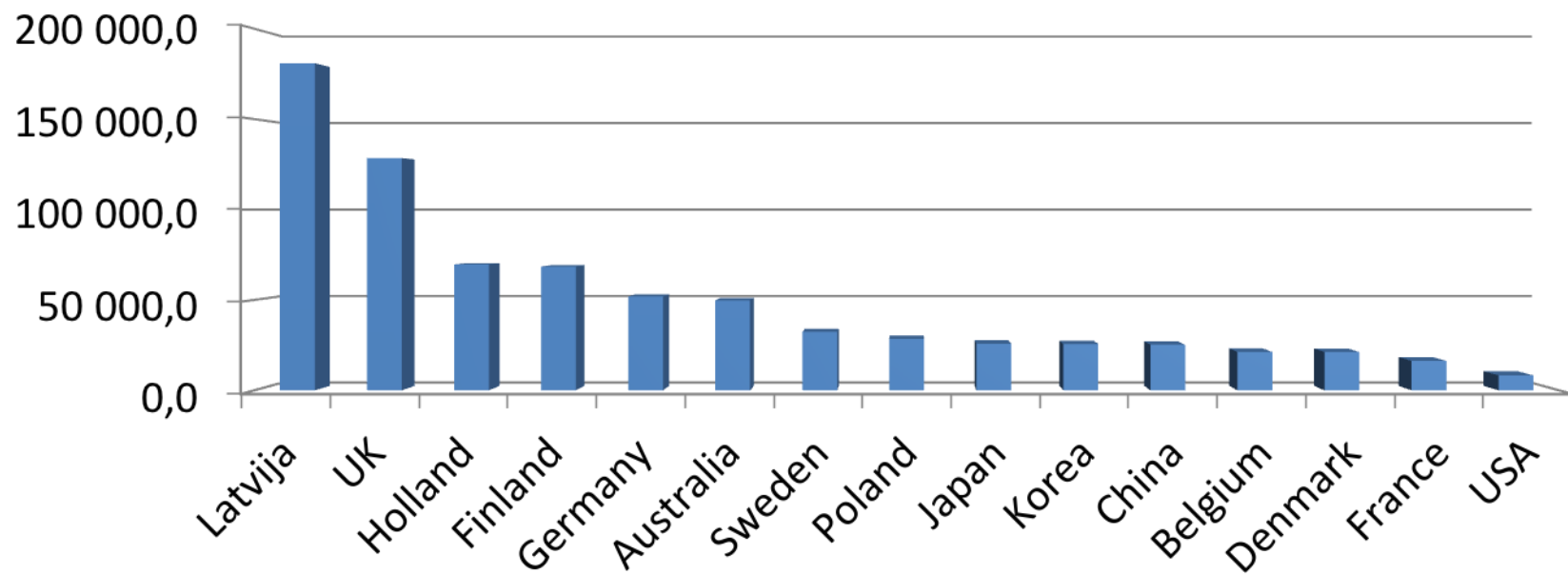
(million m³)



Source: Statistical forest inventory;
Y2014 forecast from Estonian Forest and Wood Industries Association

EE

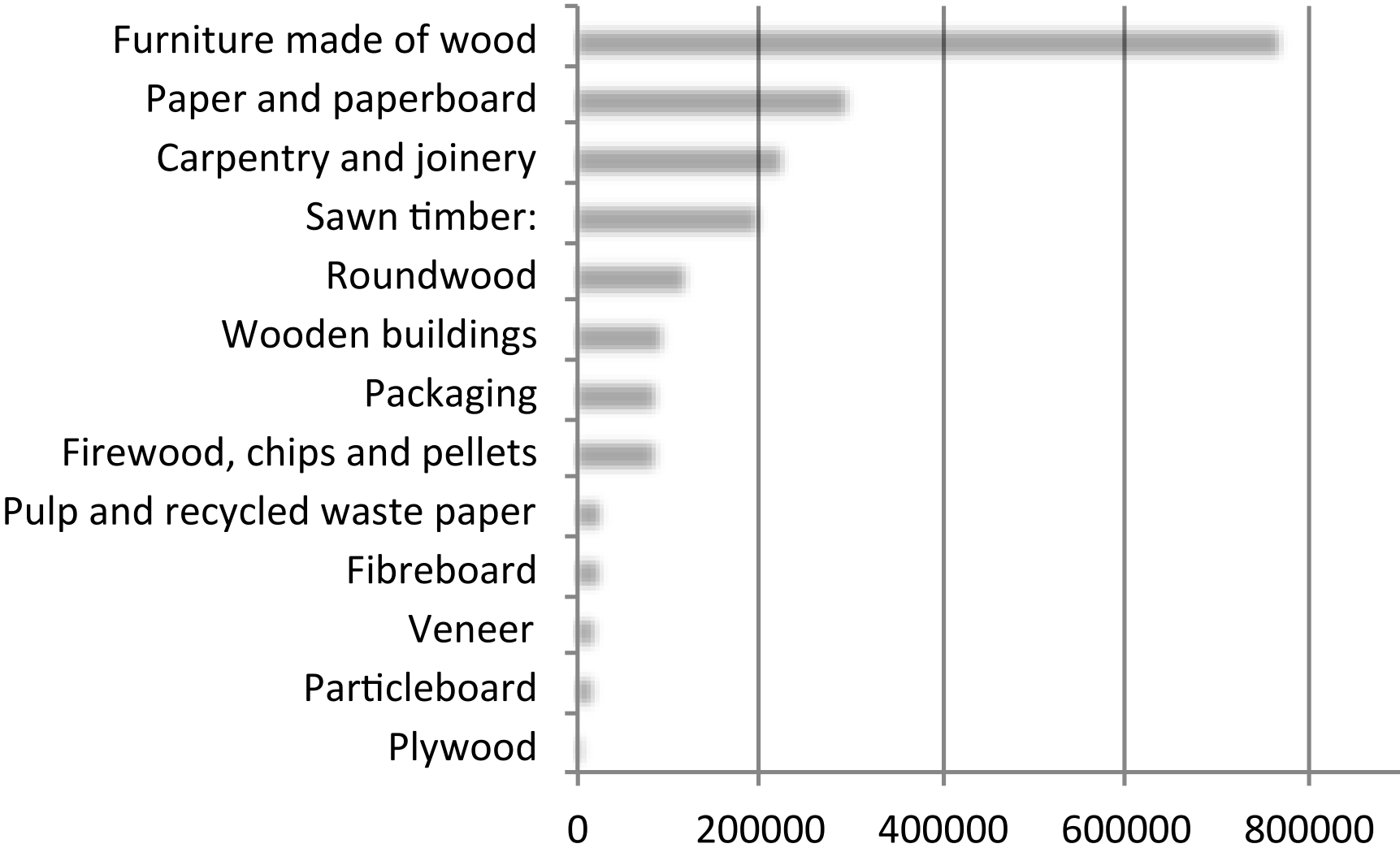
Sawn Timber export from Estonia 2014 (m3)



Lithuania

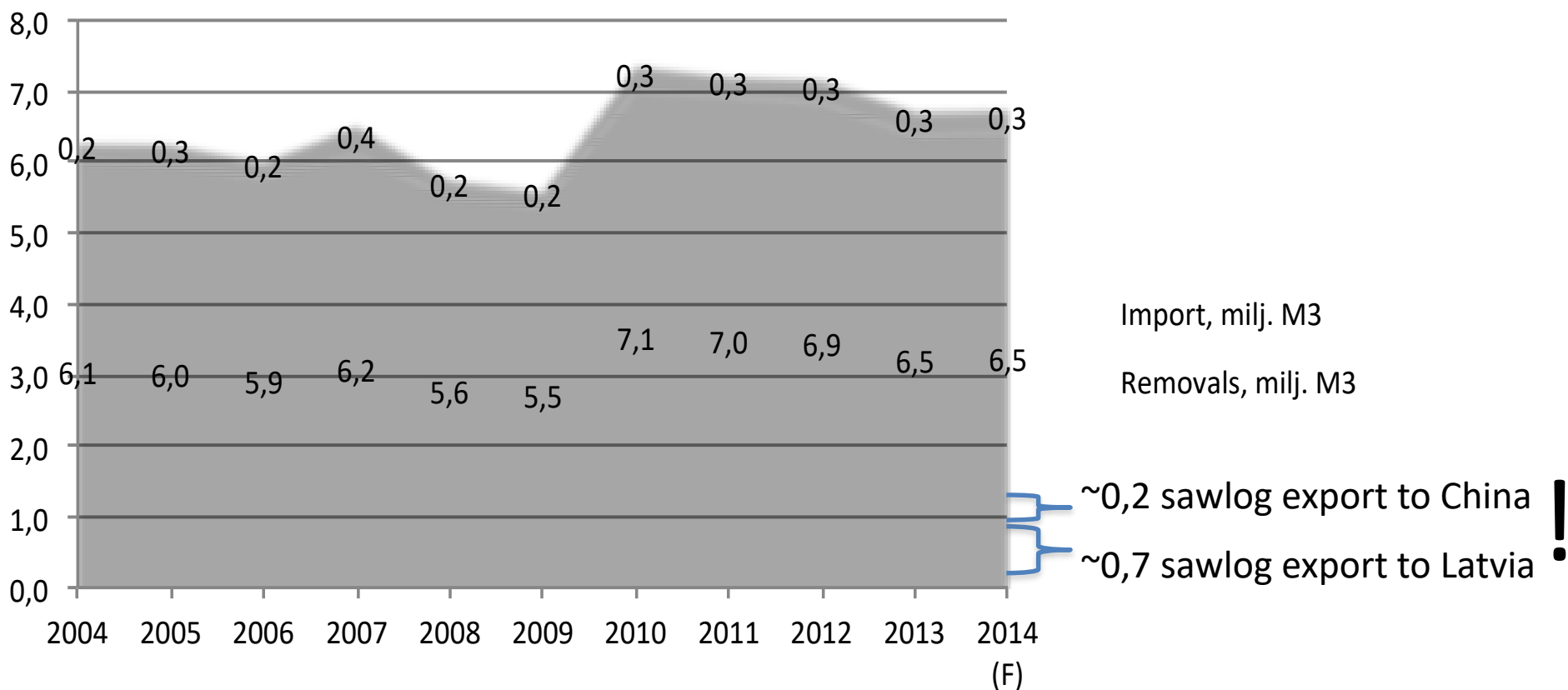
LT

Export
(th. Euro)



LT

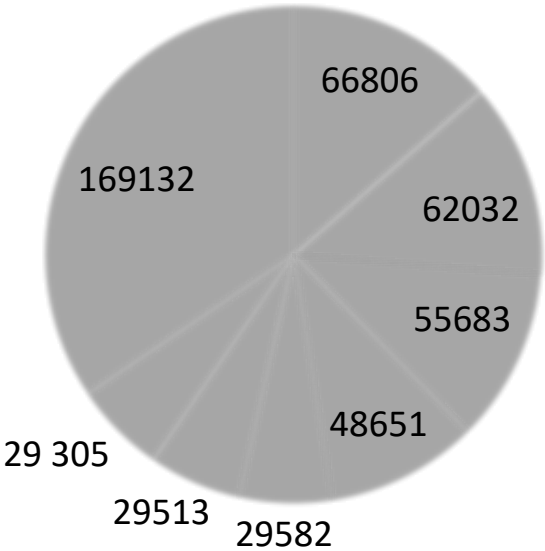
Felling and roundwood import LT (million m3)



State : Private = ~50 : ~50

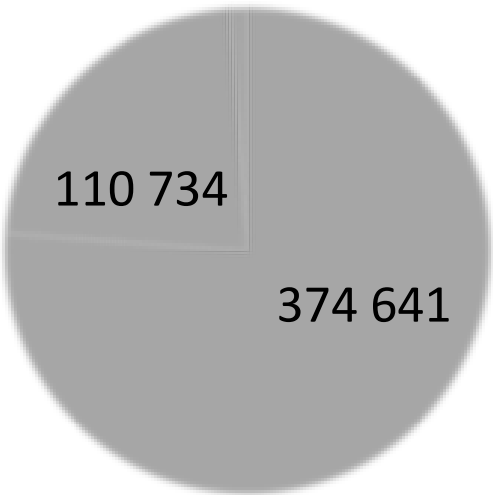
Softwood sawn material markets (Y2014; total 491 th.m³)

TOP countries



- Denmark
- Germany
- France
- Latvia
- Estonia
- United Kingdom
- Australia
- other

Regions

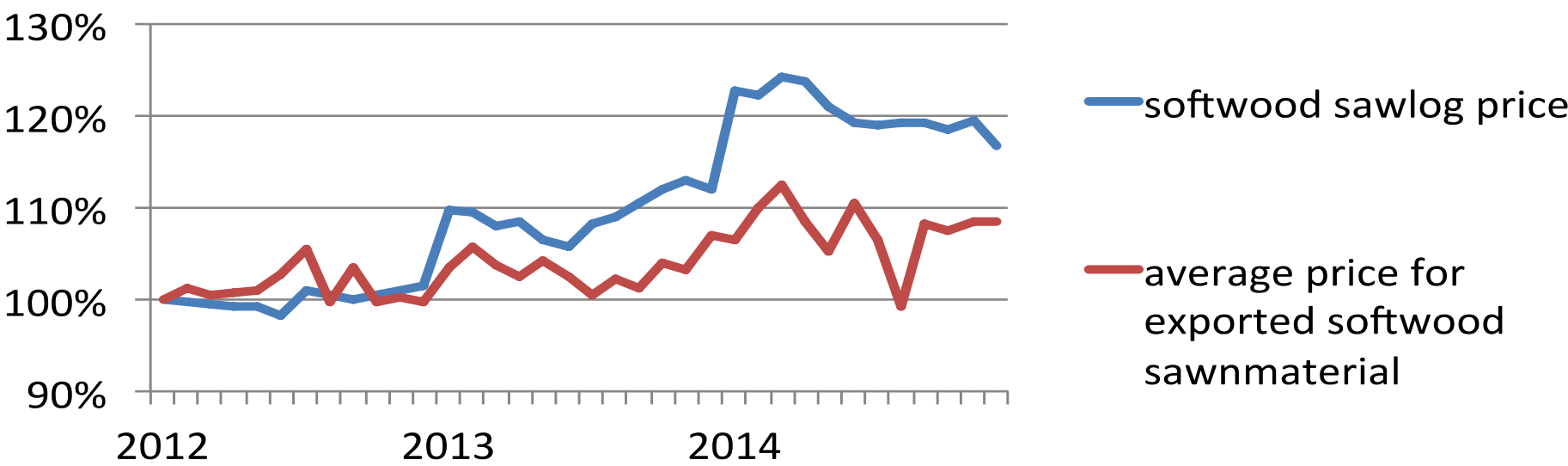


- Europe
- Asia
- Africa
- N-America

LT

Price trends

(2012.jan.=100%)



Thank you!